

OMB APPROVAL	
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>JANA PARTNERS LLC</u> (Last) (First) (Middle) <u>767 FIFTH AVENUE, 8TH FLOOR</u> (Street) <u>NEW YORK NY 10153</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>08/23/2018</u>	3. Issuer Name and Ticker or Trading Symbol <u>Falcon Minerals Corp [FLMN]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>Class A Common Stock⁽¹⁾</u>	<u>3,966,236⁽¹⁾</u>	<u>D⁽²⁾</u>	

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
<u>Warrants</u>	<u>09/22/2018</u>	<u>08/23/2023</u>	<u>Class A Common Stock</u>	<u>2,521,551⁽³⁾</u>	<u>11.5</u>	<u>D⁽²⁾</u>	

Explanation of Responses:

- Includes 466,236 shares being distributed by Osprey Sponsor, LLC ("Osprey Sponsor") to certain accounts under the management and control of JANA Partners LLC ("JANA") as members of Osprey Sponsor.
- JANA disclaims any beneficial ownership of any and all of the Issuer's securities reported herein in excess of its actual pecuniary interest.
- Includes 1,271,551 shares underlying warrants being distributed by Osprey Sponsor to certain accounts under the management and control of JANA as members of Osprey Sponsor.

JANA Partners LLC, by
Jennifer Fanjiang, General Counsel 09/04/2018

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.